

PROBATE AND FIDUCIARY BONDS APPLICATION

Type of Bond _____
Hearing Date ____ / ____ / ____

Bond No. _____
Amount \$ _____
Premium \$ _____
Case No. _____

**THIS APPLICATION MUST BE COMPLETED IN
DETAIL BEFORE BOND IS APPROVED FOR FILING.**

Estate Name _____

For Office Use Only		
DESCRIPTION	BY	DATE
UNDERWRITTEN	_____	_____
REVIEWED	_____	_____
APPROVED	_____	_____

Name _____ Tel. # _____

Address _____ State _____ Zip _____

Social Security No. _____ Driver's License # _____ State _____

Your Net Worth \$ _____ Date of Birth _____

Employer/Retired _____ Position/Previous Position _____

Address _____ City _____ State _____ Zip _____

Tel. # _____ Length of Employment _____

Do you own a home? _____ Rent? _____ Other _____

Your Bank _____ Bank Account # _____

Bank Address _____

What is your relationship to Decedent/Conservatee/Minor _____

What is your share of this estate (Decedents estate only) _____

Have you had a criminal conviction? _____ Lost a civil judgment? _____

If yes, explain _____

Have you or your spouse filed a personal bankruptcy? _____ If yes, when? _____

Are you indebted to Decedent/Conservatee? _____ If yes, amount \$ _____

Secured? Yes _____ No _____ How? _____

Attorney handling this case _____

Law Firm _____ Tel. # _____

Address _____

City _____ State _____ Zip _____

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ESTATE INFORMATION

Name of Decedent/Conservatee/Minor _____

Date of Birth of Conservatee/Minor _____

Estate Cash _____ Securities _____ Real Property _____

Other Assets _____ Annual Income (All Sources) _____

Bank where ESTATE ACCOUNT will be opened _____

Address _____

City _____ State _____ Zip _____

Where will securities be kept? _____
(Safe deposit box, Brokerage – Including Name and Address)

Does the estate contain a going business? _____ If yes, name _____

Type _____ Will it be continued? _____

If yes, do you understand you must have a court order to continue business? _____

Do you understand that the first year's bond premium is not refundable? _____

Do you understand all increases and reductions of the bond must be ordered by the court? _____

Do you understand the bond is in effect until a final discharge is signed by the judge and a copy delivered to the Surety?

Do you understand the bond premium is to be paid annually? _____

Do you understand you must retain an attorney throughout the administration of this estate/conservatorship? _____

INDEMNITY AGREEMENT - READ CAREFULLY AND SIGN

The undersigned Applicant and Indemnitor certifies that all the foregoing answers given are the truth without reservation and are made to induce the Surety to become Surety on any or all bond(s) required to be posted by the Principal named herein as a result of his duties and obligations in administering the above-mentioned Estate. In consideration of the Surety executing any such bond(s) as may be required of Principal, the undersigned agrees as follows:

1. To reimburse American Contractors Indemnity Company ("Surety") upon demand for all payments made for and to indemnify Surety from:
 - a) all loss, contingent loss, liability and contingent liability, claim, expense, including attorneys' fees, for which Surety shall become liable or shall become contingently liable by reason of such suretyship, whether or not Surety shall have paid same at the time of demand; and
 - b) to pay Surety an advance premium for the first year or a fractional part thereof that is fully earned and to pay annually thereafter such annual premium for suretyship as is billed until satisfactory evidence of discharge or release of liability shall be furnished to Surety by the obligee.
 - c) Upon written demand, to deposit with the Surety a sum of money requested by Surety to cover any claim, suit, expense or judgment that Surety in its absolute discretion determines necessary and the deposit shall be pledged as collateral security on any bond or other bonds the Surety may have issued for the undersigned.
2. Surety and undersigned agree that the place of performance of this agreement, including the promise to pay Surety, shall be in Los Angeles County, California and venue for any suit, arbitration, mediation or any other form of dispute resolution shall be in Los Angeles County, California.
3. Surety is authorized to investigate, at any time, the undersigned's credit, employment history, and department of motor vehicle records. Privacy Notice: All nonpublic personal information gathered pursuant to the application shall not be disclosed except as permitted by law.

Regardless of the date of signature, this indemnity is effective as of the date of execution and renewal of the aforementioned bond(s) and is continuous until Surety is satisfactorily discharged from liability pursuant to the terms and conditions contained herein and in the bond(s).

Signed this _____ day of _____
SIGNATURE, APPLICANT